

## Notice of deferral of Interest Payments

To: The Noteholders of Capital Notes (as defined below)

Nordic Trustee & Agency AB (publ) in its capacity as Agent under the Terms and Conditions (as defined below)

Nordea Bank Abp, filial i Sverige in its capacity Issuing Agent under the Terms and Conditions (as defined below)

Stockholm, 3 July 2024

We refer to the up to SEK 2,500,000,000 subordinated perpetual floating rate callable capital notes with ISIN SE0013359148 issued by Samhällsbyggnadsbolaget i Norden AB (publ) (the “**Capital Notes**”).

This is a Deferral Notice as defined in Clause 10.1 (*Deferral of Interest Payments*) of the terms and conditions of the Capital Notes (the “**Terms and Conditions**”). Terms defined in the Terms and Conditions have the same meaning when used in this notice unless given a different meaning herein.

We hereby exercise our right to defer the Interest Payment falling due on 29 July 2024 and each Interest Payment falling due on any thereafter following Interest Payment Date until (i) we notify you otherwise pursuant to Clause 10.2.1 (*Optional Settlement*) of the Terms and Conditions or (ii) the occurrence of a Deferred Interest Payment Event or the date on which the Capital Notes are redeemed or repaid in accordance with Clause 10.2.2 (*Mandatory settlement*) of the Terms and Conditions.

Please note that all deferred Interest Payments will bear interest at the Interest Rate prevailing from time to time and be compounded on each Interest Payment Date.

Clause 28 (*Governing Law and Jurisdiction*) of the Terms and Conditions shall apply *mutatis mutandis* hereto.

Samhällsbyggnadsbolaget i Norden AB (publ)

For further questions, please contact:

Helena Lindahl, Treasury Director, [ir@sbbnorden.se](mailto:ir@sbbnorden.se), [press@sbbnorden.se](mailto:press@sbbnorden.se)