

## FINAL TERMS

**SINGAPORE SECURITIES AND FUTURES ACT PRODUCT CLASSIFICATION** – Solely for the purposes of its obligations pursuant to sections 309B(1)(a) and 309B(1)(c) of the Securities and Futures Act (Chapter 289 of Singapore) (the "SFA"), the Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A of the SFA) that the Notes are "prescribed capital markets products" (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and "Excluded Investment Products" (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

7 July 2020

**Samhällsbyggnadsbolaget i Norden AB (publ)**

**Legal Entity Identifier (LEI): 549300HX9MRFY47AH564**

**Issue of SEK 100,000,000 Floating Rate Green Bonds due September 2023 (to be consolidated and form a single series with the existing SEK 500,000,000 Floating Rate Notes due September 2023 issued on 6 September 2019) under the €4,000,000,000**

**Euro Medium Term Note Programme**

### **PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the "Conditions") set forth in the base prospectus dated 26 April 2019 and the supplement to it dated 3 May 2019 and 10 July 2019 which are incorporated by reference in the base prospectus dated 22 April 2020 and the supplement to it dated 28 April 2020. This document constitutes the Final Terms of the Notes described herein for the purposes of the Prospectus Regulation (the "Base Prospectus"), including the Conditions incorporated by reference in the Base Prospectus, in order to obtain all the relevant information. The Base Prospectus has been published on website of the Irish Stock Exchange plc trading as Euronext Dublin ("Euronext Dublin") at [www.ise.ie](http://www.ise.ie).

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| 1. | Issuer:  | Samhällsbyggnadsbolaget i Norden AB (publ)  |
| 2. | (a) Series Number:   | 7   |
|    | (b) Tranche Number:  | 2   |
|    | (c) Date on which the Notes will be consolidated and form a single Series: | The Notes shall be consolidated, form a single series and be interchangeable for trading purposes with the SEK 500,000,000 Floating Rate Notes due September 2023, issued on 6 September 2019 (the "Tranche 1 Notes") on exchange of the Temporary Global Note for interests in the Permanent Global Note, as described in these Final Terms which is expected to occur on or about 18 August 2020. |
| 3. | Specified Currency or Currencies:  | Swedish Kronor ("SEK")  |
| 4. | Aggregate Nominal Amount:  |   |
|    | (a) Series:  | SEK 600,000,000   |
|    | (b) Tranche:   | SEK 100,000,000   |

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| 5.  | Issue Price:  | 98.776 per cent. of the Aggregate Nominal Amount   |
| 6.  | (a) Specified Denominations:  | SEK 2,000,000 and integral multiples of SEK 1,000,000 in excess thereof up to and including SEK 3,000,000. No Notes in definitive form will be issued with a denomination above SEK 3,000,000. |
|     | (b) Calculation Amount (in relation to calculation of interest in global form see Condition 5 ( <i>Interest</i> )): | SEK 1,000,000  |
| 7.  | (a) Issue Date:   | 9 July 2020  |
|     | (b) Interest Commencement Date:   | 6 June 2020  |
| 8.  | Maturity Date:  | Interest Payment Date falling in or nearest to September 2023  |
| 9.  | Interest Basis:   | 3-month STIBOR + 1.15 per cent. Floating Rate<br><br>(see paragraph 15 below)  |
| 10. | Redemption Basis:   | Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount   |
| 11. | Change of Interest Basis:   | Not Applicable   |
| 12. | Put/Call Options:   | Change of Control Put<br><br>(see paragraph 21 below)  |
| 13. | (a) Status of the Notes:  | Senior   |
|     | (b) Date Board approval for issuance of Notes obtained:   | Not Applicable   |

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

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| 14. | Fixed Rate Note Provisions   | Not Applicable   |
| 15. | Floating Rate Note Provisions  | Applicable   |
|     | (a) Specified Period(s)/Specified Interest Payment Dates:  | 6 March, 6 June, 6 September and 6 December in each year from and including 6 September 2020 up to and including the Maturity Date, subject to adjustment in accordance with the Business Day Convention set out in (b) below. |
|     | (b) Business Day Convention:   | Modified Following Business Day Convention   |
|     | (c) Additional Business Centre(s):   | Not Applicable   |
|     | (d) Manner in which the Rate of Interest and Interest Amount is to be determined:                                      | Screen Rate Determination  |
|     | (e) Party responsible for calculating the Rate of Interest and Interest Amount / Calculation Agent (if not the Agent): | Agent  |

- (f) Screen Rate Determination:
- Reference Rate: 3-month STIBOR
  - Interest Determination Date(s): Second Stockholm business day prior to the start of each Interest Period
  - Relevant Screen Page: Reuters page SIDE
- (g) ISDA Determination:
- Floating Rate Option: Not Applicable
  - Designated Maturity: Not Applicable
  - Reset Date: Not Applicable
- (h) Linear Interpolation: Not Applicable
- (i) Margin(s): + 1.15 per cent. per annum
- (j) Minimum Rate of Interest: Not Applicable
- (k) Maximum Rate of Interest: Not Applicable
- (l) Day Count Fraction: Actual/360
- (m) Step Up Rating Change and/or Step Down Rating Change: Applicable
- (n) Step Up Margin: 1.25 per cent. per annum
16. Zero Coupon Note Provisions: Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

17. Notice periods for Condition 7.2: Minimum period: 30 days  
Maximum period: 60 days
18. Issuer Call: Not Applicable
19. Issuer Par Call: Not Applicable
20. Investor Put: Not Applicable
21. Change of Control Put: Applicable
- Change of Control Redemption Amount: SEK 1,000,000 per Calculation Amount

22. Clean-up Call: Not Applicable
23. Final Redemption Amount: SEK 1,000,000 per Calculation Amount
24. Early Redemption Amount payable on redemption for taxation reasons or on event of default: SEK 1,000,000 per Calculation Amount

**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

25. Form of Notes:
- (a) Form: Bearer Notes: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes upon an Exchange Event
- (b) New Global Note: No
- (c) New Safekeeping Structure: No
26. Additional Financial Centre(s): Not Applicable
27. Talons for future Coupons to be attached to Definitive Notes: No

**SIGNED** on behalf of Samhällsbyggnadsbolaget i Norden AB (publ):

By:  .....  
Duly authorised

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

- (i) Listing and Admission to trading Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the regulated market (the "**Euronext Dublin Regulated Market**") of the Irish Stock Exchange plc trading as Euronext Dublin ("Euronext Dublin") and listing on the official list of Euronext Dublin with effect from the Issue Date
- Tranche 1 of Series 7 was admitted to trading on or about 6 September 2019.
- (ii) Estimate of total expenses related to admission to trading: EUR 1,000

### 2. RATINGS

Ratings: The Notes to be issued have not been rated.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for the fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer (including for the avoidance of doubt their branches) and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4. REASONS FOR THE OFFER AND ESTIMATED NET AMOUNT OF PROCEEDS

Reasons for the offer: The Issuer intends to apply the net proceeds specifically for green or sustainable projects.

Estimated net proceeds: SEK 98,616,000

### 5. YIELD (FIXED RATE NOTES ONLY)

Indication of yield: Not Applicable

### 6. OPERATIONAL INFORMATION

- (i) Temporary ISIN: XS2201836454  
ISIN: XS2050862262
- (ii) Temporary Common Code: 220183645  
Common Code: 205086226
- (iii) CFI: DTVXFB, as set out on the website of the Association of National Numbering Agencies (ANNA)
- (iv) FISN: SAMHALLSBYGGNAD/VAR MTN 20230906, as set out on the website of the Association of National Numbering Agencies (ANNA)
- (v) Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s): Not Applicable

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| (vi)   | Delivery:   | Delivery against payment   |
| (vii)  | Names and addresses of additional Paying Agent(s) (if any):               | Not Applicable   |
| (viii) | Names and addresses of the Registrar and Transfer Agent (if any):         | Not Applicable   |
| (ix)   | Intended to be held in a manner which would allow Eurosystem eligibility: | No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended or superseded in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met. |

**7. DISTRIBUTION**

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| (i)   | Method of distribution:                              | Non-syndicated  |
| (ii)  | If syndicated, names of Managers:                    | Not Applicable  |
| (iii) | Date of Subscription Agreement:                      | Not Applicable  |
| (iv)  | Stabilisation Manager(s) (if any):                   | Not Applicable  |
| (v)   | If non-syndicated, name of relevant Dealer:          | Nordea Bank Abp, Skandinaviska Enskilda Banken AB (publ) and Swedbank AB (publ) |
| (vi)  | U.S. Selling Restrictions:                           | Reg. S Compliance Category 2; TEFRA D   |
| (vii) | Prohibition of Sales to EEA and UK Retail Investors: | Not Applicable  |