

Press release

May 3, 2017

Hemfosa issues bonds of SEK 250 million

Hemfosa today announces that it has issued senior unsecured bonds in the total amount of SEK 250 million. The bonds were issued under an existing framework amount of SEK 1,000 million (ISIN: SE0009357403), where bonds of SEK 750 million were issued on December 2016.

The bonds were issued at price 102%, which corresponds to a floating interest rate of three months STIBOR + 2.0% up to the final maturity in December 2019.

The proceeds will be used for general corporate purposes. The bonds will be listed on Nasdaq Stockholm.

Nordea Bank AB (publ) and Swedbank AB (publ) have been financial advisors and Joint Bookrunners in the bond issue.

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About Hemfosa Fastigheter

Hemfosa is a Swedish property company focusing on community service properties in the Nordic region with its largest tenants being the Swedish state and municipalities. This provides stable cash flows and a healthy yield. In order to create value, Hemfosa also aims to actively participate in the transaction market. As per March 31, 2017, Hemfosa owned properties with a total property value of approximately SEK 35.8 billion, excluding the company's share of the property value in joint ventures. Hemfosa's common share has been listed since March 2014 and Hemfosa's preference share since December 2014, both on Nasdaq Stockholm. Read more at www.hemfosa.se.

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