

Press release

Nacka 2014-04-01

SEB and Swedbank have exercised the over-allotment option to subscribe for 4,347,826 additional shares in Hemfosa Fastigheter AB and given notice of early termination of the stabilisation period

Further to the announcement by Hemfosa Fastigheter AB (publ) ("Hemfosa") on 21 March 2014, Hemfosa today announces that Skandinaviska Enskilda Banken AB (publ) ("SEB") and Swedbank AB (publ) ("Swedbank") have exercised the over-allotment option in full to subscribe for an additional 4,347,826 new shares. This implies that a total of 38,856,705 shares, representing approximately 59 percent of the total number of shares in Hemfosa, have been sold in the offer and that the total number of shares in Hemfosa will amount to 65,720,104 shares.

SEB and Swedbank have also notified Hemfosa that the stabilisation period in respect of the offer of shares has ended today and they have confirmed that there have not been any stabilisation transactions in respect of the offer.

The issue of the additional 4,347,826 new shares is expected to be registered with the Swedish Companies Registration Office on or around 2 April 2014. The number of shares and votes in Hemfosa will thereby increase from 61,372,278 to 65,720,104. The shares will, after the completion of the registration of the new issue with the Swedish Companies Registration Office, be delivered to the institutional investors who previously made shares available for delivery to investors that were allotted shares in the IPO of Hemfosa.

When the shares are returned, some of the institutional shareholders in Hemfosa may, to the extent required, issue disclosure notices (Sw. flaggningsmeddelande). The disclosures do not imply any changes to the original shareholdings of such owners.

For more information, please visit www.hemfosa.se or contact:

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Hemfosa Fastigheter AB discloses the information provided herein pursuant to the Swedish Securities Markets Act and/or the Swedish Financial Instruments Trading Act. The information was released for publication on 1 April 2014 at 12:00.

About Hemfosa Fastigheter

Hemfosa is a Swedish property company with a property portfolio characterized by a balanced geographic spread and a high proportion of community service properties with the government and municipalities as the largest tenants. This generates stable revenue flows and a healthy yield. Hemfosa also aims to create value by actively participating in the transaction market. Hemfosa owns commercial properties in Sweden with a total property value of approximately SEK 18.5 billion, including the company's share of the property value in joint ventures. The company's share is listed on the NASDAQ OMX Stockholm Mid Cap exchange as of 21 March 2014.

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