

SBB publishes prospectus for admission to trading of newly issued Class D shares on Nasdaq Stockholm

On 31 August 2020, Samhällsbyggnadsbolaget i Norden AB (publ) ("**SBB**" or the "**Company**") announced that the Board had resolved on an issuance of not more than 44,197,779 new Class D common shares pursuant to the authorization granted by the Annual General Meeting held on 27 April 2020. The shares are issued as part of the consideration in the acquisition of a portfolio of preschools from the Norwegian company Laeringsverkstedet, which was announced by way of a press release on 3 July 2020. Today, on 1 September 2020, the prospectus, that has been prepared in connection with the admission to trading of the newly issued shares, was approved by the Swedish Financial Supervisory Authority and is now available on SBB's website, sbbnorden.se/en/(corporate.sbbnorden.se/en/section/investors/other-prospectus).

For further information, please contact:

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The information was submitted for publication, through the agency of the contact person set out above on 1 September 2020, at 15:00 CET.

Samhällsbyggnadsbolaget i Norden AB (publ) (SBB) is the Nordic region's leading property company in social infrastructure. The Company's strategy is to long term own and manage social infrastructure properties in the Nordics and rent regulated residential properties in Sweden, and to actively work with property development. Through SBB's commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the Company an attractive long-term partner. The Company's series B shares (ticker SBB B) and D shares (ticker SBB D) are listed on Nasdaq Stockholm, Large Cap. The Company's preference shares (ticker SBB PREF) are listed on Nasdaq First North Premier Growth Market. Certified Adviser is Erik Penser Bank (contact: certifiedadviser@penser.se / +46 84638300).