



SBB successfully issues EUR 600 million senior unsecured bond

Samhällsbyggnadsbolaget i Norden AB (publ) ("SBB") has today successfully issued a senior unsecured bond of EUR 600 million. The bond has a maturity of two years with a call option at par after approximately one year and carries a floating rate of 3 months EURIBOR plus 60 bps. The transaction targeted leading European money market accounts and fund managers and broadens SBB's presence in the European capital markets further.

The transaction was issued under the EMTN Programme and will be listed on Euronext Dublin. The proceeds will be used for general corporate purposes

Deutsche Bank acted as sole bookrunner for the bond issue.

For further information, please contact:

Ilija Batljan, CEO and Founder of Samhällsbyggnadsbolaget i Norden AB, ilija@sbbnorden.se

This information is information that Samhällsbyggnadsbolaget i Norden AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above on 25 January 2021, at 17:05 CET.

Samhällsbyggnadsbolaget i Norden AB (publ) (SBB) is the Nordic region's leading property company in social infrastructure. The Company's strategy is to long term own and manage social infrastructure properties in the Nordics and rent regulated residential properties in Sweden, and to actively work with property development. Through SBB's commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the Company an attractive long-term partner. The Company's series B shares (ticker SBB B) and D shares (ticker SBB D) are listed on Nasdaq Stockholm, Large Cap. The Company's preference shares (ticker SBB PREF) are listed on Nasdaq First North Premier Growth Market. Certified Adviser is Erik Penser Bank (contact: certifiedadviser@penser.se / +46 84638300). Further information about SBB is available at www.sbbnorden.se.