



SBB announces that additional noteholders have exercised their voluntary conversion right in respect of the subordinated mandatory convertible notes

Stockholm, 31 July 2021 – Samhällsbyggnadsbolaget i Norden AB (publ) (“SBB”) announces that additional noteholders have exercised their voluntary conversion right in respect of the subordinated mandatory convertible notes due 2023. The conversion was made on terms that were substantially similar to the terms of the invitation to all noteholders, which was announced by SBB on 21 June 2021.

After the conversion, SEK 2,742,000,000 in aggregate principal amount of the convertible notes have been converted, entailing that convertible notes in aggregate principle amount of SEK 8,000,000 are outstanding. SBB may consider accepting bilateral voluntary early conversions of the remaining convertible notes on terms that are substantially similar to the previous terms.

Through the conversion, the number of shares in SBB increases with 2,354,230 B Shares to in total 1,614,441,986 shares, of which 209,977,491 are common shares of class A, 1,210,598,590 are common shares of class B and 193,865,905 are common shares of class D.

Stockholm, 31 July 2021

Samhällsbyggnadsbolaget i Norden AB (publ)

For further information, please contact:

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This information is information that Samhällsbyggnadsbolaget i Norden AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above on 31 July 2021, at 12:55 CET.

Samhällsbyggnadsbolaget i Norden AB (publ) (SBB) is the Nordic region’s leading property company in social infrastructure. The Company’s strategy is to long term own and manage social infrastructure properties in the Nordics and rent regulated residential properties in Sweden, and to actively work with property development. Through SBB’s commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the Company an attractive long-term partner. The Company’s series B shares (ticker SBB B) and D shares (ticker SBB D) are listed on Nasdaq Stockholm, Large Cap. Further information about SBB is available at www.sbbnorden.se.