



SBB completes acquisition of 15.0 percent of the shares and votes in Arlandastad Group and resolves on a directed issue of Class B common shares

On 27 July 2021, Samhällsbyggnadsbolaget i Norden AB (publ) (“SBB” or the “Company”) announced an acquisition of 8,544,000 shares in Arlandastad Group AB (publ) (“Arlandastad”), corresponding to 15.0 percent of the shares and votes, for a purchase price of SEK 564,375,000. SBB has today, through its subsidiary SBB i Norden AB (publ), completed the acquisition of 8,544,000 shares in Arlandastad, corresponding to 15.0 percent of the shares and votes, for a purchase price of SEK 564,375,000.

As part of such completion, the board of SBB, based on the authorization granted by the Annual General Meeting held on 5 Maj 2021, has resolved on an issue of not more than 6,270,833 new Class B common shares (“B-shares”) at a subscription price of SEK 45 per share. Gelba Management AB has subscribed for all B-shares in the directed issue.

The directed share issue entails an increase in the number of shares in SBB by 6,270,833 and an increase in the share capital by SEK 627,083.3. This entails an increase in the number of shares from 1,614,441,986 to 1,620,712,819 and an increase in the share capital from SEK 161,444,198.6 to SEK 162,071,281.9 corresponding to a dilution of approximately 0.39 percent of the number of shares and approximately 0.18 percent of the number of votes in the Company.

For further information, please contact:

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Samhällsbyggnadsbolaget i Norden AB (publ) (SBB) is the Nordic region’s leading property company in social infrastructure. The Company’s strategy is to long term own and manage social infrastructure properties in the Nordics and rent regulated residential properties in Sweden, and to actively work with property development. Through SBB’s commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the Company an attractive long-term partner. The Company’s series B shares (ticker SBB B) and D shares (ticker SBB D) are listed on Nasdaq Stockholm, Large Cap. Further information about SBB is available at www.sbbnorden.se.