



SBB announces completed acquisitions of approximately 46 percent of the shares and votes in Amasten

The potential Offer is not being made, and this press release may not be distributed, directly or indirectly, in or into, nor will any tender of shares be accepted from or on behalf of holders in, any jurisdiction in which the making of the potential Offer, the distribution of this press release or the acceptance of any tender of shares would contravene applicable laws or regulations or require further offer documents, filings or other measures in addition to those required under Swedish law.

On 18, 24 and 25 November 2021, respectively, it was announced that Samhällsbyggnadsbolaget i Norden AB (publ) ("**SBB**") had entered into agreements to acquire in total 361,946,350 ordinary shares of class A in Amasten Fastighets AB (publ) ("**Amasten**"), corresponding to 48.13 percent of the shares and 48.18 percent of the votes in Amasten at a price of SEK 13.30 per ordinary share of class A (the "**Transactions**"). SBB has completed the Transactions for a total cash consideration of SEK 4,813,886,455.

As of today, SBB owns 46.27 percent of the shares, corresponding to 46.31 percent of the votes, in Amasten. In addition, SBB has a financial exposure against 31.71 percent of the shares, corresponding to 31.74 of the votes, in Amasten through a total return swap (TRS) and share lending, for which SBB for the underlying shares may exercise voting rights after the arrangements have been terminated. Amasten is listed on Nasdaq First North Premier Growth Market.

In accordance with the takeover rules for certain trading platforms (the "**Takeover Rules**") the completion of the Transactions triggers an obligation for SBB to make a public offer for the remaining shares in Amasten (the "**Offer**"). SBB intends to make the Offer no later than 28 December 2021 in accordance with the provisions of the Takeover Rules.

For further information, please contact:

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The information was sent for publication, through the agency of the contact person set out above, on 7 December 2021 at 08:00 CET.

Important information

This press release does not constitute an offer to buy or sell shares, nor does it constitute an invitation to offer to buy or sell shares.

The potential Offer, pursuant to the terms and conditions presented in this press release, is not being made to persons whose participation in the potential Offer requires that an additional offer document be prepared or registration effected or that any other measures be taken in addition to those required under Swedish law.

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This press release is not an offer for sale of securities in the United States. The shares to be delivered in connection with the potential Offer have not been and will not be registered under the U.S. Securities Act or with any securities regulatory authority of any state or other jurisdiction in the United States, and may not be offered, sold, pledged, delivered or otherwise transferred in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws.

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The acceptance period for the potential Offer has not commenced.

Statements in this press release relating to future status or circumstances, including statements regarding future performance, growth and other trend projections and the other benefits of the potential Offer, are forward-looking statements. These statements may generally, but not always, be identified by the use of words such as “anticipates”, “intends”, “expects”, “believes”, or similar expressions. By their nature, forward-looking statements involve risk and uncertainty because they relate to events and depend on circumstances that will occur in the future. There can be no assurance that actual results will not differ materially from those expressed or implied by these forward-looking statements due to many factors, many of which are outside the control of SBB. Any such forward-looking statements speak only as of the date on which they are made and SBB has no obligation (and undertakes no such obligation) to update or revise any of them, whether as a result of new information, future events or otherwise, except for in accordance with applicable laws and regulations.

Samhällsbyggnadsbolaget i Norden AB (publ) (SBB) is the Nordic region’s leading property company in social infrastructure. The Company’s strategy is to long term own and manage social infrastructure properties in the Nordics and rent regulated residential properties in Sweden, and to actively work with property development. Through SBB’s commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the Company an attractive long-term partner. The Company’s series B shares (ticker SBB B) and D shares (ticker SBB D) are listed on Nasdaq Stockholm, Large Cap. Further information about SBB is available at www.sbbnorden.se.