

SBB successfully issues its first EUR social Schuldscheindarlehen

Samhällsbyggnadsbolaget i Norden AB (publ) ("SBB") has successfully closed its inaugural Schuldscheindarlehen ("SSD") transaction that was placed with global fixed income investors. The social SSD was executed in two floating rate tranches with a maturity of three years and five years, respectively. The new SSD was priced with a spread to maturity of EURIBOR plus 145 bps and EURIBOR plus 170bps, respectively. This transaction marks a further step in SBB's investor diversification journey and demonstrates strong continuous access to the global capital markets.

Following the issuance, SBB will allocate an amount equal to the full proceeds to finance eligible social assets in accordance with SBB's sustainable finance framework.

SEB acted as sole lead arranger for the transaction.

"We are very pleased with the terms achieved. A broad and long term investor base is at the heart of SBB's funding strategy and with this new transaction SBB welcomes further global fixed income investors to its credit. The social format also further supports SBB's journey to becoming a leading social infrastructure player in Europe", says Ilija Batljan, CEO and Founder of Samhällsbyggnadsbolaget i Norden AB.

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Samhällsbyggnadsbolaget i Norden AB (publ) (SBB) is the Nordic region's leading property company in social infrastructure. The Company's strategy is to long term own and manage social infrastructure properties in the Nordics and rent regulated residential properties in Sweden, and to actively work with property development. Through SBB's commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the Company an attractive long-term partner. The Company's series B shares (ticker SBB B) and D shares (ticker SBB D) are listed on Nasdaq Stockholm, Large Cap. Further information about SBB is available at www.sbbnorden.se.