

SBB prices \$100 million of Social Unsecured Bonds due 2027 and 2032 in inaugural US Private Placement financing

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Samhällsbyggnadsbolaget i Norden AB (publ) ("SBB") has successfully priced its inaugural US Private Placement ("USPP") transaction with US-based purchasers. The social USPP was executed in two fixed rate senior unsecured tranches with a maturity of five and ten years, respectively. The new USPP was priced with a spread to maturity of Treasuries plus 325 bps and Treasuries plus 350 bps, respectively. At the time of pricing, these levels were equivalent to a 5-year EUR yield of 4.36% or MS+279 bps and a 10-year EUR yield of 4.87% or MS+290 bps. On the back of the inaugural Schuldscheindarlehen transaction that SBB closed in early June, this USPP transaction marks a further step in SBB's investor diversification journey and demonstrates strong continuous access to the global capital markets.

Following the issuance, SBB will allocate an amount equal to the full proceeds to finance Eligible Social Assets in accordance with SBB's sustainable finance framework.

"SBB's income comprises secure cash flows from property management of social infrastructure and we are happy that our low risk assets have attracted long financing from large institutional investors in the USA," says Ilija Batljan, CEO and Founder of Samhällsbyggnadsbolaget i Norden AB.

For further information, please contact:

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Samhällsbyggnadsbolaget i Norden AB (publ) (SBB) is the Nordic region's leading property company in social infrastructure. The Company's strategy is to long term own and manage social infrastructure properties in the Nordics and rent regulated residential properties in

Sweden, and to actively work with property development. Through SBB's commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the Company an attractive long-term partner. The Company's series B shares (ticker SBB B) and D shares (ticker SBB D) are listed on Nasdaq Stockholm, Large Cap. Further information about SBB is available at www.sbbnorden.se.