



Press release
21 June 2023

SBB announces notification of conversion of SBB's subordinated mandatory convertible notes in a nominal amount of SEK 2 million to shares

Samhällsbyggnadsbolaget i Norden AB (publ) ("SBB") announces that additional noteholders of subordinated mandatory convertible issued during 2021 in an aggregated nominal amount of SEK 2.75 billion which are due 2023 (the "Notes") have been submitted for conversion into Class B shares. Notes in an aggregated nominal amount of SEK 2 million have by noteholders been submitted for conversion into Class B shares.

Through the conversion, the total number of Class B shares increases with 84,636, the number of votes with 8,463.60 and the share capital with SEK 8,463.60.

For further information, please contact:

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The information was submitted for publication, through the agency of the contact person set out above on 21 June 2023, at 11:15 CEST.

Samhällsbyggnadsbolaget i Norden AB (publ) (SBB) is the Nordic region's leading property company in social infrastructure. The Company's strategy is to long term own and manage social infrastructure properties in the Nordics and rent regulated residential properties in Sweden, and to actively work with property development. Through SBB's commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the Company an attractive long-term partner. The Company's series B shares (ticker SBB B) and D shares (ticker SBB D) are listed on Nasdaq Stockholm, Large Cap. Further information about SBB is available at www.sbbnorden.se.