



Press release
16 August 2023

SBB receives SEK 2.36 billion through issuance of preference shares in SBB Residential Property AB

Samhällsbyggnadsbolaget i Norden AB (publ) ("SBB") announced on 21 July 2023 that SBB, through its newly established subsidiary SBB Residential Property AB, entered into an agreement with an investment fund managed by Morgan Stanley Real Estate Investing ("MSREI"), pursuant to which SBB Residential Property AB will issue preference shares of SEK 2.36 billion to MSREI (the "Transaction").

SBB today announces that the Transaction has been completed and that SBB has received SEK 2.36 billion in cash. SBB will use the proceeds to strengthen its liquidity and financial profile.

For further information, please contact:

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The information was submitted for publication, through the agency of the contact person set out above on 16 August, at 19:45 CEST.

Samhällsbyggnadsbolaget i Norden AB (publ) (SBB) is the Nordic region's leading property company in social infrastructure. The Company's strategy is to long term own and manage social infrastructure properties in the Nordics and rent regulated residential properties in Sweden, and to actively work with property development. Through SBB's commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the Company an attractive long-term partner. The Company's series B shares (ticker SBB B) and D shares (ticker SBB D) are listed on Nasdaq Stockholm, Large Cap. Further information about SBB is available at www.sbbnorden.se.