



Press release

29 December 2023

SBB postpones interest payments on hybrid bonds

Samhällsbyggnadsbolaget i Norden AB (publ) ("SBB") and its wholly owned subsidiary Offentliga Hus i Norden AB (publ) ("Offentliga Hus") have today decided to voluntarily defer the interest payments on all hybrid bonds in accordance with the terms and conditions of the hybrid bonds. SBB will defer interest payments until the earlier of (i) a compelling circumstance requiring repayment of deferred interest occurs in accordance with the terms of the hybrid bonds and (ii) SBB notifies that deferred interest is payable in accordance with the terms of the hybrid bonds. The measure is taken to strengthen liquidity.

ISIN	Nominal amount	Repurchased	Maturity date	Interest rate	Information	Deferred interest payments from the interest due date onwards
SE0013359148	1 500 MSEK	0 MSEK	Hybrid	3,50% + STIBOR	SBB, Hybrid	28 January 2024
SE0013234531	575 MSEK	278 MSEK	Hybrid	6,85% + STIBOR	Offentliga Hus, Hybrid	7 April 2024
XS2010032618	500 MEUR	46 MEUR	Hybrid	2,62%	SBB, Hybrid	30 April 2024
XS2272358024	500 MEUR	43 MEUR	Hybrid	2,63%	SBB, Hybrid	14 March 2024
XS2010028186	500 MEUR	61 MEUR	Hybrid	2,88%	SBB, Hybrid Social	30 January 2024

For further information, please contact:

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This information constitutes insider information that Samhällsbyggnadsbolaget i Norden AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation (EU nr 596/2014). The information was submitted for publication, through the agency of the contact person, on 29 December 2023 17.45 CET.



Samhällsbyggnadsbolaget

Samhällsbyggnadsbolaget i Norden AB (publ) (SBB) is the Nordic region's leading property company in social infrastructure. The Company's strategy is to long term own and manage social infrastructure properties in the Nordics and rent regulated residential properties in Sweden, and to actively work with property development. Through SBB's commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the Company an attractive long-term partner. The Company's series B shares (ticker SBB B) and D shares (ticker SBB D) are listed on Nasdaq Stockholm, Large Cap. Further information about SBB is available at www.sbbnorden.se.