



Press release

3 April 2024

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SBB's associated company PPI announces Intention to Float on the Oslo Stock Exchange

Reference is made to the press release as of 2 February 2024 regarding a possible initial public offering and listing on the Oslo Stock Exchange for Samhällsbyggnadsbolaget i Norden AB (publ) ("SBB")'s associated company Public Property Invest AS ("PPI").

PPI today announced that it intends to launch an initial public offering and apply for a listing on the Oslo Stock Exchange (the "IPO"). As part of the IPO, SBB intends to transfer parts of SBB's Norwegian property portfolio and SBB's Norwegian organization to PPI.

Please see further information in the announcement on NewsWeb through the following link:

<https://newsweb.oslobors.no/message/614941>

Further information regarding the IPO will be published by PPI on NewsWeb.

Arctic Securities AS, DNB Markets, a part of DNB Bank ASA, Danske Bank A/S, Norwegian Branch and Nordea Bank Abp, filial i Norge have been chosen as advisory banks and Advokatfirmaet Thommessen AS has been engaged as legal advisor in connection with the IPO.

For further information, please contact:

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Samhällsbyggnadsbolaget i Norden AB (publ) (SBB) is the Nordic region's leading property company in social infrastructure. The Company's strategy is to long term own and manage social infrastructure properties in the Nordics and rent regulated residential properties in Sweden, and to actively work with property development. Through SBB's commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the Company an attractive long-term partner. The Company's series B shares (ticker SBB B) and D shares (ticker SBB D) are listed on Nasdaq Stockholm, Large Cap. Further information about SBB is available at www.sbbnorden.se.



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Forward looking statements

This announcement includes forward-looking statements which include statements regarding PPI's business strategy, financial condition, profitability, results of operations and market data, as well as other statements that are not historical facts. Words such as "believe," "anticipate," "plan," "expect," "target," "estimate," "project," "predict," "forecast," "guideline," "should," "aim," "continue," "could," "guidance," "may," "potential," "will," as well as similar expressions and the negative of such expressions are intended to identify forward-looking statements, but are not the exclusive means of identifying these statements. By their nature, forward-looking statements are subject to numerous factors, risks and uncertainties that could cause actual outcomes and results to be materially different from those projected. Readers are cautioned not to place undue reliance on these forward-looking statements. Except for any ongoing obligation to disclose material information as required by the applicable law, PPI does not have any intention or obligation to publicly update or revise any forward-looking statements after it distributes this announcement, whether to reflect any future events or circumstances or otherwise.

The IPO may be influenced by a range of circumstances, such as market conditions, and there is no guarantee that the IPO will proceed and that the listing will occur.