



Press release
3 July 2024

SBB postpones interest payments on hybrid bonds

Samhällsbyggnadsbolaget i Norden AB (publ) ("SBB") have today decided to voluntarily defer the interest payments on all hybrid bonds in accordance with the terms and conditions of the hybrid bonds. SBB will defer interest payments until the earlier of (i) a compelling circumstance requiring repayment of deferred interest occurs in accordance with the terms of the hybrid bonds and (ii) SBB notifies that deferred interest is payable in accordance with the terms of the hybrid bonds. The measure is taken to strengthen liquidity.

ISIN	Nominal amount	Maturity date	Interest rate	Information	Deferred interest payments from the interest due date onwards
SE0013359148	1 500 MSEK	Hybrid	3,50% + STIBOR	SBB, Hybrid	29 July 2024
XS2010032618	500 MEUR	Hybrid	2,62%	SBB, Hybrid	30 April 2025
XS2272358024	500 MEUR	Hybrid	2,63%	SBB, Hybrid	14 March 2025
XS2010028186	500 MEUR	Hybrid	2,88%	SBB, Hybrid Social	30 January 2025

For further information, please contact:

Helena Lindahl, Finansdirektör, ir@sbbnorden.se, press@sbbnorden.se

Samhällsbyggnadsbolaget i Norden AB (publ) (SBB) is the Nordic region's leading property company in social infrastructure. The Company's strategy is to long term own and manage social infrastructure properties in the Nordics and rent regulated residential properties in Sweden, and to actively work with property development. Through SBB's commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the Company an attractive long-term partner. The Company's series B shares (ticker SBB B) and D shares (ticker SBB D) are listed on Nasdaq Stockholm, Large Cap. Further information about SBB is available at www.sbbnorden.se.