



Press release
30 August 2024

Correction regarding the consolidated cash flow statement for the second quarter 2024

Samhällsbyggnadsbolaget i Norden AB (publ) ("SBB") published on 28 August 2024 the interim report for January-June 2024 in which errors have been identified after the publication. The errors are attributable to the human factor. SBB has produced a correction sheet for the interim report for January-June 2024 which is available on SBB's website. It should be read together with the interim report published on 28 August 2024. The errors identified and corrected relate to the omission of two lines in the *Consolidated cash flow statement, condensed* on page 22 in the report. This relates to the lines Redemption of hybrid bonds and Buy-back shares, class-D in Financing activities. See table below for more information.

Amounts in SEKm	1 Jan 2024 30 Jun 2024	1 Jan 2023 30 Jun 2023	1 Apr 2024 30 Jun 2024	1 Apr 2023 30 Jun 2023	1 Jan 2023 31 Dec 2023
Operating activities					
Profit before tax, continuing operations	-4,805	14,229	-3,502	-10,107	-21,179
Profit before tax, discontinued operations	-	-833	-	-997	-6,090
Adjustment for non-cash flow items					
Depreciation	10	2	5	-	6
Changes in value, property	3,579	8,284	1,595	5,952	18,051
Dissolution of goodwill following property sales	320	78	320	78	797
Goodwill impairment	-	-	-	-	1,794
Results, production of residentials	14	2	13	-	17
Profit from joint ventures and associated companies	1,987	3,661	1,795	3,292	6,017
Changes in the value of financial instruments	34	1,949	21	750	2,580
Dividends from joint ventures and associated companies	131	282	131	282	283
Net interest income	-231	3,129	143	2,051	1,818
Interest paid	-911	-1,094	-577	-470	-2,236
Interest received	146	146	77	91	220
Paid tax	-287	-460	-120	-291	-856
Cash flow from operating activities before changes in working capital	-13	917	-100	632	1,222
Cash flow from changes in working capital					
Increase (-)/Decrease (+) of operating receivables	-282	139	6	660	1,057



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Increase (+)/Decrease (-) of operating liabilities	-184	322	-272	-849	-929
Cash flow from operating activities	-478	1,378	-366	450	1,350
Investment activities					
Investments in properties	-566	-1,767	-430	-824	-2,901
Acquisitions of subsidiaries less acquired cash and cash equivalents	-400	-753	-199	-3	-1,629
Disposals of subsidiaries less cash and cash equivalents	9,832	296	5,814	229	12,675
Investments/divestitures in equipment, machinery and installations	-	-71	-	-1	-75
Investments/disposals in joint ventures and associated companies	-173	2,564	-173	2,717	2,470
Change in receivables from joint ventures and associated companies	-105	-476	-7	-443	781
Cash flow from financial assets	341	663	336	819	-194
Change in other non-current receivables	-15	-1,063	-22	-1,172	-998
Cash flow from investing activities	8,915	-606	5,320	1,323	10,129
Financing activities					
Issue of warrants	12	-	12	-	-
Repurchase warrants	-	-4	-	-	-5
Repurchase compulsory convertibles	-	-	-	-4	-
Redemption of mandatory convertible	-	-2	-	-2	1
Redemption of hybrid bonds	-713	-	-	-	-
Dividend paid	-	-1,652	-	-770	-1,659
Buy-back shares, class-D	-352	-	-352	-	-
Divestiture to minority	-	8,654	-	-9	9,057
Contribution from minority	18	-	-	-	-
Redeemed minority	47	-680	47	-680	-
Borrowings	3,409	23,250	3,409	7,758	21,544
Repayment of loans	-8,938	-31,182	-5,229	-11,860	-38,885
Change in cash collateral	-	-2,178	-	-	-2,048
Changes in other non-current liabilities raised	-38	275	-93	212	-52
Cash flow from financing activities	-6,555	-3,520	-2,206	-5,356	-12,047
Cash flow for the period	1,881	-2,748	2,747	-3,583	-568
Cash and cash equivalents at the beginning of the period	3,845	4,429	3,003	5,299	4,429
Cash flow for the period	1,881	-2,748	2,747	-3,583	-568



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Translation gains/losses in cash and cash equivalents	20	-2	-4	-37	-16
Cash and cash equivalents at the end of the period	5,747	1,679	5,747	1,679	3,845

For further information, please contact:

Helena Lindahl, Treasury Director, ir@sbbnorden.se, press@sbbnorden.se

Samhällsbyggnadsbolaget i Norden AB (publ) (SBB) is the Nordic region's leading property company in social infrastructure. The Company's strategy is to long term own and manage social infrastructure properties in the Nordics and rent regulated residential properties in Sweden, and to actively work with property development. Through SBB's commitment and engagement in community participation and social responsibility, municipalities and other stakeholders find the Company an attractive long-term partner. The Company's series B shares (ticker SBB B) and D shares (ticker SBB D) are listed on Nasdaq Stockholm, Large Cap. Further information about SBB is available at www.sbbnorden.se.