

*Denna notis till obligationsinnehavarna är endast utformad på engelska.*

Stockholm, 2 September 2020

**To the noteholders of ISIN: SE0011725514 – Samhällsbyggnadsbolaget i Norden AB (publ) SEK 1,500,000,000 senior unsecured floating rate notes (the "Notes")**

## **NOTICE OF EARLY REDEMPTION**

You are receiving this notice of early redemption as a holder of the Notes ("**Noteholder**") with respect to the Notes in the above mentioned notes issue with ISIN SE0011725514 (with an aggregated amount outstanding of SEK 1,000,000) issued by Samhällsbyggnadsbolaget i Norden AB (publ), Reg. No. 556981-7660, (the "**Issuer**"). Nordic Trustee & Agency AB (publ) acts as agent (the "**Agent**") for the Noteholders.

All capitalised terms used herein and not otherwise defined in this notice (the "**Notice**") shall have the meanings assigned to them in the terms and conditions of the Notes (the "**Terms and Conditions**").

### **1. Notice**

The Issuer hereby notifies you, as a Noteholder of the Notes, pursuant to Clause 9.3 (*Early redemption (call option)*) of the Terms and Conditions, that it will exercise its right to redeem all of the outstanding Notes, with a Nominal Amount of SEK 1,000,000, upon an early redemption (the "**Early Redemption**"). The Redemption Date (as defined in Terms and Conditions) will take place on 5 October 2020. This Notice is irrevocable, and the Issuer is bound to redeem the Notes in full on the Redemption Date.

On the Redemption Date the redemption price per Note equal to 102.70 per cent. of the Nominal Amount, together with accrued but unpaid Interest, will be paid to each person who is registered as owner of Notes in the debt register maintained by Euroclear Sweden AB at end of business on the Record Date (as it is defined in the Terms and Conditions), being 28 September 2020. In connection with the Early Redemption, the Notes will be delisted from Nasdaq Stockholm.

### **2. Further Information**

For further questions to the Issuer, regarding this Notice, please contact;

Ilija Batljan, CEO and Founder of SBB, at [ilija@sbbnorden.se](mailto:ilija@sbbnorden.se); or

Rosel Ragnarsson, Head of Finance of SBB, at [lotta@sbbnorden.se](mailto:lotta@sbbnorden.se).

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Stockholm, 2 September 2020

**NORDIC TRUSTEE & AGENCY AB (PUBL)**

**as Agent at the request of Samhällsbyggnadsbolaget i Norden AB (publ)**