

*Denna notis till obligationsinnehavarna är endast utformad på engelska.*

Stockholm, 26 June 2020

**To the bondholders of ISIN: SE0009664337– Hemfosa Fastigheter AB (publ) SEK 1,000,000,000 senior unsecured floating rate bonds (the “Bonds”)**

## **NOTICE OF TOTAL REDEMPTION**

You are receiving this notice of total redemption as a Bondholder with respect to the Bonds in the above mentioned bonds issue ISIN SE0009664337 (with an aggregated amount outstanding of SEK 208,000,000) issued by Hemfosa Fastigheter AB (publ), Reg. No. 556917-4377, (the “**Issuer**”). Nordic Trustee & Agency AB (publ) acts as agent (the “**Agent**”) for the bondholders of the Bonds (the “**Bondholders**”).

All capitalised terms used herein and not otherwise defined in this notice (the “**Notice**”) shall have the meanings assigned to them in the terms and conditions of the Bonds originally dated 23 February 2017, as amended and restated on 29 August 2018 (the “**Terms and Conditions**”).

### **1. Notice**

The Issuer hereby notifies you, as a Bondholder of the Bonds, pursuant to Clause 10.3 of the Terms and Conditions, that it will exercise its right to redeem all of the outstanding Bonds, with a Nominal Amount of SEK 208,000,000, upon a voluntary total redemption (the “**Total Redemption**”). The Redemption Date (as defined in Terms and Conditions) will take place on 17 July 2020.

On the Redemption Date the redemption amount, together with accrued and unpaid Interest from but excluding 1 June 2020, will be paid to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden AB at end of business on 10 July 2020. In connection with the Total Redemption, the Bonds will be delisted from Nasdaq Stockholm.

This notice is irrevocable, but the Total Redemption is conditioned upon another Market Loan being issued to refinance the Bonds (the “**Financing Condition**”). The Issuer is bound to redeem the Bonds pursuant to Clause 10.3 of the Terms and Condition, provided that the Financing Condition is fulfilled.

The Issuer shall inform the Agent and the Bondholders by way of press release at least one Business Day prior to the Record Date if the Financing Condition is, or will not be, satisfied. If the Financing Condition is not satisfied prior to the Record Date, the Bonds will remain outstanding and Interest will continue to accrue in accordance with the Terms and Conditions.

The Issuer has engaged Nordea Bank Abp, Skandinaviska Enskilda Banken AB (publ) and Swedbank AB (publ) as joint bookrunners for the issuance of the Market Loan.

### **2. Further Information**

For further questions to the Issuer, regarding this Notice, please contact; Ilija Batljan, CEO and Founder of SBB, at [ilija@sbbnorden.se](mailto:ilija@sbbnorden.se); or Rosel Ragnarsson, Head of Finance of SBB, at [lotta@sbbnorden.se](mailto:lotta@sbbnorden.se).

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Stockholm, 26 June 2020

**NORDIC TRUSTEE & AGENCY AB (PUBL)**

**as Agent at the request of Hemfosa Fastigheter AB (publ)**