



PRESS RELEASE

## **SSM redeems all outstanding bonds under its SEK 200 million bond loan and issues a new bond loan in the amount of SEK 400 million**

**Stockholm, April 29<sup>th</sup>, 2016. SSM Holding AB (publ) announces that the company redeems all outstanding bonds under its SEK 200 million bond loan and issues a new bond loan in the amount of SEK 400 million with maturity on May 9<sup>th</sup>, 2020.**

SSM has notified that it exercises its option for voluntary total redemption of the company's maximum SEK 200 million senior secured callable bonds 2013/2017 with ISIN SE0005567955 (the "**Outstanding Bonds**") in full, and has given notice of this to all bondholders of Outstanding Bonds.

The redemption will occur on the June 2<sup>nd</sup>, 2016. The total outstanding amount of the Outstanding Bonds is SEK 200,000,000. The Outstanding Bonds will be redeemed at an amount of 104.00 per cent of the nominal amount (i.e. SEK 1,040,000 per Outstanding Bond, the nominal amount being SEK 1,000,000) together with accrued but unpaid interest (the "**Call Option Amount**").

The Call Option Amount will be disbursed to Bondholders who on the Record Date, which will be 26 May 2016, are registered as owners of Bonds. In conjunction with the redemption, the Outstanding Bonds will be delisted from the corporate bond list at Nasdaq Stockholm.

The company's notice of early redemption is irrevocable and governed by Swedish law.

In connection with the redemption of the Outstanding Bonds, SSM has decided to issue a new bond loan in the amount of SEK 400 million.

ABG Sundal Collier AB has acted as financial advisor and Gernandt & Danielsson has acted as legal advisor in the transaction.

SSM discloses this information pursuant to the Swedish Securities Markets Act and/or the Financial Instruments Trading Act. The information was submitted for publication at 16.15 pm (CET) on April 29<sup>th</sup>, 2016.

### **For additional information contact:**

Mattias Roos, VD, Phone: +46 706-18 51 99, E-mail: [mattias.roos@ssmfastigheter.se](mailto:mattias.roos@ssmfastigheter.se)  
Ola Persson, CFO, Phone: +46 708-32 99 93, E-mail: [ola.persson@ssmfastigheter.se](mailto:ola.persson@ssmfastigheter.se)

### **About SSM**

SSM is active within the field of project development and new production of housing in Stockholm. SSM has a strong position as a real estate developer in the region. SSM's vision is simple: to develop Stockholm's most attractive housing for tomorrow's Stockholmers. Tomorrow's Stockholmer is simply someone who values the city's pulse, easy access to communications and a flexible and space-efficient living. During 2015, SSM started production of 547 apartments, the ongoing production reached 1,287 by the end of the year. For further information, please visit: [www.ssmfastigheter.se](http://www.ssmfastigheter.se).

**BOSTÄDER FÖR MORGONDAGENS STOCKHOLMARE**