



Pressmeddelande

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SBB:s intressebolag PPI utvärderar möjlig börsintroduktion och notering på Oslo-börsen

Samhällsbyggnadsbolaget i Norden AB:s (publ) ("SBB") intressebolag Public Property Invest AS ("PPI") förbereder sig för en möjlig börsintroduktion och notering på Oslo-börsen ("Noteringen").

SBB äger 44,8 procent av aktierna i PPI. Per den 30 juni 2023 äger PPI norska fastigheter värda cirka 9 miljarder norska kronor och 92 procent av bolagets hyresintäkter kommer från den norska staten eller norska kommuner.

PPI och SBB diskuterar en potentiell överföring av delar av SBB:s norska fastighetsportfölj och dess norska organisation till PPI i samband med Noteringen med syfte att stärka PPI:s plattform och minska dess skuldsättning.

"PPI:s fastigheter erbjuder attraktiv avkastning och hyresintäkter med låg risk. Genom den övervägda transaktionen ökar PPI:s tillgång till aktie- och kreditmarknaderna samtidigt som bolaget kan nå önskad investment grade-risknivå. SBB avser inte att minska sitt ägande utan ambitionen är att stödja PPI på lång sikt och därmed dra nytta av de starka möjligheter som investeringen innebär" säger Leiv Synnes, vd för SBB.

Arctic Securities AS, DNB Markets, en del av DNB Bank ASA, Danske Bank A/S, Norwegian Branch och Nordea Bank Abp, filial i Norge har valts som rådgivande banker, och Advokatfirmaet Thommessen AS har anlåtats som legal rådgivare inför den möjliga Noteringen.

För ytterligare information, vänligen kontakta:

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Samhällsbyggnadsbolaget

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